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*Attorneys for Debtors
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UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION

In re:

PG&E CORPORATION,

- and -

**PACIFIC GAS AND ELECTRIC
COMPANY,**

Debtors.

- Affects PG&E Corporation
- Affects Pacific Gas and Electric Company
- Affects both Debtors

* All papers shall be filed in the Lead Case No.
19-30088 (DM).

Bankruptcy Case No. 19-30088 (DM)

Chapter 11

(Lead Case)

(Jointly Administered)

**CERTIFICATE OF NO OBJECTION
REGARDING THIRD MONTHLY FEE
STATEMENT OF WEIL, GOTSHAL &
MANGES LLP FOR ALLOWANCE AND
PAYMENT OF COMPENSATION AND
REIMBURSEMENT OF EXPENSES FOR
THE PERIOD OF APRIL 1, 2019 THROUGH
APRIL 30, 2019**

[Re: Dkt. No: 2954]

Objection Deadline: August 2, 2019
4:00 p.m. (Pacific Time)

On July 12, 2019, Weil, Gotshal & Manges LLP (“**Weil**” or the “**Applicant**”), attorneys for PG&E Corporation and Pacific Gas and Electric Company (the “**Debtors**”), filed its *Third Monthly Fee Statement of Weil, Gotshal & Manges LLP for Allowance and Payment of Compensation and Reimbursement of Expenses for the Period of April 1, 2019 through April 30, 2019* [Dkt. No. 2954] (the “**Monthly Fee Statement**”), pursuant to the *Order Pursuant to 11 U.S.C §§ 331 and 105(a) and Fed. R. Bankr. P. 2016 for Authority to Establish Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* entered on February 27, 2019 [Dkt. No. 701] (the “**Interim Compensation Procedures Order**”).

The Monthly Fee Statement was served as described in the Certificate of Service of Alain B. Francoeur filed on July 16, 2019 [Dkt. No. 3016]. The deadline to file responses or oppositions to the Monthly Fee Statement was August 2, 2019,¹ and no oppositions or responses have been filed with the Court or received by the Applicant. Pursuant to the Interim Compensation Procedures Order, the Debtors are authorized to pay the Applicant eighty percent (80%) of the fees and one hundred percent (100%) of the expenses requested in the Monthly Fee Statement upon the filing of this certification without the need for a further order of the Court. A summary of the fees and expenses sought by the Applicant is annexed hereto as **Exhibit A**.

DECLARATION OF NO RESPONSE RECEIVED

The undersigned hereby declares, pursuant to 28 U.S.C. § 1746, under penalty of perjury, that:

1. I am counsel to the firm of Weil, Gotshal & Manges LLP, attorneys for the Debtors.
2. I certify that I have reviewed the Court’s docket in these Chapter 11 Cases and have not received any response or opposition to the Monthly Fee Statement.
3. This declaration was executed in New York, New York.

Dated: August 7, 2019

**WEIL, GOTSHAL & MANGES LLP
KELLER & BENVENUTTI LLP**

By: /s/ Matthew P. Goren
Matthew P. Goren (*pro hac vice*)

Attorneys for Debtors and Debtors in Possession

¹ The Monthly Fee Statement incorrectly listed August 1, 2019 as the objection deadline, however, under the Interim Compensation Procedures Order, the correct objection deadline was August 2, 2019.

Exhibit A

Monthly Fee Statement – Professional Fees and Expenses

Applicant	Fee Application Period, Filing Date, Docket No.	Total Fees Requested	Total Expenses Requested	Objection Deadline	Amount of Fees Authorized to be Paid Pursuant to Interim Comp. Order (80%)	Amount of Expenses Authorized to be Paid Pursuant to Interim Comp. Order (100%)	Amount of Holdback Fees Requested
Weil, Gotshal & Manges LLP	04/01/19 – 04/30/19 07/12/19 [Dkt. No. 2954]	\$2,953,288.50	\$112,438.58	08/02/19	\$2,362,630.80 ²	\$112,438.58	\$590,657.70

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² The Monthly Fee Statement incorrectly listed 80% of fees as \$2,362,620.60, rather than \$2,362,620.80 as authorized to be paid under the Interim Compensation Procedures Order.

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